UT TYLER SCHOOL OF MEDICINE PROCEDURES FOR APPOINTMENTS AND PROMOTIONS

A. General

Faculty appointments, promotion, and tenure are processed through the Office of Faculty Affairs and Professional Development. The office provides administrative support to Department Chairs, the P&T Committee, and the Dean, in alignment with School of Medicine and UT Tyler policies and procedures.

B. Appointments

Recommendations and requests for a faculty appointment must be cleared through the Chair of the department in which the appointment will be held and be approved by the Dean. In some instances, additional approval may be required by the Provost, the President, and/or the Board of Regents.

1. Initial Appointment Requests

New Hires

When recruiting new faculty for hire, the request for offer/appointment will be routed to Faculty Affairs by the recruiter; this may be the SOM Faculty/Academic Affairs recruiter or a recruiter from the Practice Plan. The Chair is to have been actively involved with selecting the finalist and determining the rank at which they wish to request the appointment, based on the candidate's qualifications as outlined on their CV and aligned with criteria as set forth in the Appointments, Promotions, and Tenure policies and guidelines. As the final approved rank can impact salary offers, it is essential that these requests be made in a timely fashion to receive the necessary approvals and prevent delays in recruitment efforts (see Rank and Term-Tenure sections below).

Faculty affairs will submit all full-time academic/research faculty hires to the Provost's office for review and approval, as outlined in the Faculty Recruitment Guidelines.

Existing Employees (i.e. Staff, Nurse Practitioners, or Physicians Assistants)

If an existing employee is being recommended for a faculty appointment, the immediate supervisor must submit a letter of nomination/recommendation to the department's Chair, seeking their support and approval of the candidate. This letter should indicate the reason a faculty appointment is relevant and necessary to achieve the academic mission of the School of Medicine and the department. It should further outline their qualifications with a copy of their CV/Resume.

If the Chair supports the recommendation, they can request the appointment through Faculty Affairs. A DocuSign will be processed to document the recommendations and approvals with signatures for the faculty records.

It is important to note that the terms of employment and the issuing of a faculty appointment are separate transactions. Being approved and appointed with a faculty title does not change the job classification, job code, job title, job description, salary, etc. The terms of the faculty appointment will be determined on a case-by-case basis.

Community/Volunteers

Requests can be made by various academic leaders based on their established need and communications with interested parties. The request should come to Faculty Affairs after it has been determined how the candidate will contribute to the SOM, with the agreement of the Chair. The request should include these details, as well as a cc: to the Chair. An email address for the contact will be necessary to begin the process. Candidates will receive an introductory email to explain the appointment process, as well as a DocuSign application.

2. Rank

Requests for the following ranks of Regular, Research, Term-Tenure, and Clinical faculty will undergo an Ad-Hoc Review by the P&T Committee.

- Senior Lecturer or Clinical Senior Instructor
- Distinguished Lecturer or Clinical Distinguished Instructor
- Associate Professor
- Professor

The Ad-Hoc Review will be initiated by Faculty Affairs and conducted by two members of the P&T Committee and the Chair of the P&T Committee, who will provide the final recommendation and appropriate documentation for the faculty records. Their review will be based on the candidate's qualifications as outlined on their CV and aligned with the criteria set forth in the Appointments, Promotions, and Tenure policies and guidelines. The P&T decision will be relayed to the Recruiters/Chair and notated on the offer letter produced by the office of Faculty Affairs. This review will be conducted via email to ensure timeliness in recruitment efforts.

3. Term-Tenure

Requests to hire with term-tenure will undergo an Ad-Hoc Review by the P&T Committee for initial approval of the recommendation. If the P&T is in agreement with the recommendation, it will be forwarded on the Dean, Provost and President for consideration and approval. If the approval is upheld by the President, it will be

submitted to the Board of Regents (BOR) for final review and approval per UT System policy.

C. Promotions & Term-Tenure

The Promotion & Term-Tenure cycle for the SOM is held annually with applications due each Spring and approved changes in rank and/or term-tenure status taking effect at the start of the next fiscal year (September 1). The following details outline the general timeline of the process and the contents of the dossier for consideration.

<u>IMPORTANT</u>

The new Interfolio Review, Promotion, and Tenure (RPT) system will be used for the first time in the Spring 2025 cycle. The exact step-by-step procedures for submitting the dossier in the system will be updated and communicated to faculty as the configurations are finalized. Faculty should be working to update their Interfolio Fac180 Profile and Activities tabs dating back to their last promotion/term-tenure review in preparation for the cycle.

1. Timeline

Late October

Communication with Department Chairs on the upcoming cycle and process.
 Request they provide list of faculty they know are interested and intend to support. Information discussed during the most recent Annual Faculty Reviews should help inform these decisions.

November

- Communications to faculty about upcoming cycle and the need to submit an Intent to Apply with a copy of their CV. Those up for term-tenure renewal get a separate email notification to begin updating their CV and preparing their dossier, with a cc: to their Chair.
- Intent to Apply Deadline Last Monday of November
- Email to Department Chairs with list of those who submitted Intent, compare with their list. Determine eligibility and those who will be approved/supported as a candidate in the current cycle. Those who are not eligible or deemed unready for promotion and/or term-tenure, will receive feedback from their Chair on how to prepare for future cycles.

December/January

 Host seminars for candidates to inform them of the dossier requirements, best practices, deadlines, etc. These will be offered virtually with multiple sessions to accommodate schedules and provide an opportunity to ask questions.

- Faculty should schedule meeting with their Chair after attending a seminar to establish a list of Referees and discuss appropriate content to include as evidence of excellence.
- Final Referee form submitted to Chair no later than January 31; Chairs may establish an earlier deadline during their meeting with the faculty.
- P&T Committee Member Meeting/Training

February

- Chairs should facilitate receipt of Internal and External Letters of Recommendations for their candidates.
- Faculty should have all dossier items to their Chair by the end of the month.

March

- Dossiers Due to Faculty Affairs Third Week
 - These must be submitted to Faculty Affairs by the Chair.
 - No late submissions will be accepted.
- Faculty Affairs hosts meeting with P&T Chair to determine P&T Reviewer assignments.
- Dossiers assigned to P&T members as Primary and Secondary Reviewers.

<u>April</u>

- Dossier Reviews due to Faculty Affairs approximately one week ahead of meeting.
- P&T Committee Meeting approximately last Monday

May

- P&T Recommendations to the Dean.
- Dean reviews and submits recommendations to the Provost.
- Provost reviews and submits recommendations to the President.

June-July

 President typically sends decision letters for promotion and term-tenure renewals to faculty in late June with a cc: to their Chair, the Dean, and Faculty Affairs.

<u>August</u>

• Initial Term-tenure decisions are pending the Board of Regents (BOR) approval; letters will be sent by the President to faculty shortly after BOR August meeting, with a cc: to their Chair, the Dean and Faculty Affairs.

September 1

Effective date of any approved promotions and/or term-tenure.

2. Contents of the Dossier

The following items are to be included in the candidate's dossier in the order noted:

- Chair's Nomination Letter, addressed to the Chair of the P&T Committee.
- Current and complete CV in the institutional format.
 - By entering your data in the Profile and Activities tab of the Interfolio Fac180 module, the system will generate this for you as part of the dossier packet.
- Candidate's Synopsis (should be limited to 2-3 pages).
 - This is a summary of your most important achievements and work and should not simply be a repeat of what is already listed on your CV. It should highlight those areas where you spend most of your time/effort first, providing examples and insight into the outcomes and impact these activities have had and why they are important to your field of study.
- Referee Form, followed by the Internal and External letters of reference.
 - The Referee Form must include a total of 6 names to accommodate the Chair's requests. The minimum number and type of letters <u>required</u> are included in the chart at the end of this document. Additional letters can be used to supplement the candidate's dossier, but total letters should not exceed the six noted on the Referee Form.
 - The <u>required letters</u> must be from actively appointed faculty with a rank <u>at</u> or above the rank being sought (i.e. promotion to professor requires letters from someone at the rank of professor).
 - Letters cannot be solicited from members of the P&T Committee or the Dean.
 - Faculty from UT Tyler, regardless of College/School, are considered internal.
- Evidence of Excellence (appendixes)
 - This is where you can provide evidence that is not easily noted on a CV. Examples could include thank you letters from students (unsolicited), invitations to present, awards/honors, media highlights, reports/data that show growth/impact of a program, etc.
 - Limit publications to first page only.
- Past 3 Annual Faculty Reviews (Performance Evaluations).

Academic Rank	Minimum # of Letters Required
Senior Lecturer or Clinical Senior Instructor	3 (all may be internal)
Distinguished Lecturer or Clinical Distinguished Instructor	3 (all may be internal)
Associate	4 (3 internal, 1 external)
Non-Tenure Track	
Professor	4 (2 internal, 2 external)
Non-Tenure Track	
Associate	4 (1 internal, 3 external)
Term-Tenure or Term- Tenure Track	
Professor	4 (1 internal, 3 external)
Term-Tenure or Term- Tenure Track	