





# PRINCIPLES OF MARKETING MARK 3311.002 • Spring 2025

INSTRUCTOR: Carroll Rogé, MBA

EMAIL ADDRESS: <a href="mailto:croge@uttyler.edu">croge@uttyler.edu</a>

**CELL NUMBER:** 903-780-4951

Feel to text me with questions from 8 a.m. to 10 p.m. You can also call me, but please text first and let me you are about to call – I often don't take calls from

numbers that are not in my contact list.

**REQUIRED TEXT:** MARKETING, fourth edition, McGraw Hill

ISBN 978-1-265-27108-4 (bound edition); 978-1-266-34073-4 (loose-leaf edition)

CLASS MEEETING: Room 00111, MWF, 1:25 – 2:20 p.m.

**OFFICE HOURS** I am an adjunct lecturer for this class. As such, I don't have an

office on campus. However, I am glad to make an appointment and meet with you in the lobby of the Soules College of Business

at a time that works for both of us.

**COURSE DESCRIPTION:** An overview of marketing, including strategic planning, global

implications, consumer behavior, research, the marketing mix (product, price, place, promotion), segmenting, targeting, positioning, retailing, digital marketing, branding, customer

relationship, and social responsibility/sustainability.

PREREQUISITE: None

#### SPECIFIC LEARNING OBJECTIVES

By the end of this course, you will understand and apply marketing knowledge to be able to do the following:

- 1. identify the components of the environmental analysis and strategic planning,
- 2. understand what a target market is and how to define segments,
- 3. apply the marketing mix of product, price, place, and promotion,
- 4. understand the basics of marketing research: problem statement, types of research (primary/secondary), know the difference between quantitative and qualitative data, be able to identify some types of data collection instruments and methods,

- 5. understand the basics of branding, retailing, global implications, customer relationship and global marketing issues, sustainability,
- 6. use a strong vocabulary in the field of business marketing,
- 7. and create the framework for a thoughtful and effective marketing plan.

#### **COURSE COMPETENCIES**

Competencies demonstrated in this course will include the following:

- Oral communication skills
- Writing communication skills
- Interpersonal skills through groupwork, leadership/delegation, conflict resolution
- Conceptual skills through identifying marketing opportunities and developing solutions
- Asking questions and analyzing answers to perform basic consumer research
- Creativity and innovation to solve marketing challenges
- Ethical decision-making
- Deadline management
- Demonstrating quality of work through examinations, quizzes, written marketing plan and oral presentation
- Executing marketing principles in the development of a marketing project
- Understanding marketing domestic and international implications
- Understanding and appreciation of the strategic impact of business decisions

**TEACHING METHOD:** Lecture, discussions, videos, group project

This is an in-person class. I enjoy being with my students and creating rapport with each of you. I teach because I enjoy doing teaching. I like interaction with students. I want you to learn, and I want you to succeed. I don't give points for coming to class, but coming to class is important. Your "points" for attending come from learning and therefore being better able to execute your assignments. If you come to class, pay attention and get engaged, I am certain you will do better on your tests and on your group project. Here is how your grades will be administered:

## **GRADING**

- Four exams @ 40 points each (160 points total)
- Four quizzes @5 points each (20 points total)
- Group project 120 points (detailsz will be covered in our second class)

Total 300 points

Grading Scale

A = 100%-90%

B = Less than 90% to 80%

C = Less than 80% to 70%

D = Less than 70% to 60%

F = Less than 60%

Exams will consist of multiple choice questions. **Bring a Scantron 882-E and a #2 pencil on each exam day.** (Quizzes will not require a Scantron, and you can use a pen.)

Four examinations will be given to measure student learning. The paper exams will have 40 questions with one point given for each question. The exams will cover material from the textbook and lectures. Please note that any material in the book is considered "fair game" for testing; however, if you come to class, listen, ask questions and take good notes, you'll have an excellent idea of the points that I view as important.

No makeup exams will be given unless you make arrangements with me PRIOR to the exam.

## About me, Carroll Rogé, your instructor

I am the owner of Rogé Marketing, an intentionally small marketing firm now in its third year of operation. My clients have ranged from medical to leadership consultants to restaurants to non-profits to attorneys. My largest client is Andrews Behavioral Health (nearly 400 employees in five counties), and my smallest was a solo southern rock guitarist/singer. I enjoy the diversity of clients in different fields and find that basic marketing principles universally apply to all types of organizations. The tactics and approach (we call this the "marketing mix) must be modified.

For 30 years I served as a marketer for the ETMC Regional Healthcare System (now UT Health East Texas.) I began there as an entry-level marketing associate and rose to the position of corporate vice president of marketing. Previous positions include advertising director for a chain of sporting good stores and communications specialist for a forensic engineering firm. (After ending my tenure at ETMC, I also worked for a couple of years at CHRISTUS Trinity Mother Frances as director of patient experience for numerous hospitals and clinics.)

I hold a B.A. in journalism from Louisiana Tech University and an M.B.A. from the University of Texas at Tyler. I am a member of the American College of Healthcare Executives, the Society for Strategic Healthcare Marketing and the Beta Gamma Sigma honorary business fraternity.

I served as president on the Leadership Tyler board of directors and was a board member of the UT Tyler Alumni Association. I currently chair the marketing committee for Promise Academy.

I've taught many classes at UT Tyler since 2000. I enjoy these experiences, and I look forward to working with you this semester as we explore the world of marketing in today's dynamic business environment. I love marketing and am excited to share my knowledge and experiences with you. My goal is that you find this class to be challenging, rewarding and beneficial. Please know that your individual effort and enthusiasm will play a large part in making this course a success for you and other members of the class. Good luck!

## **CLASS CALENDAR** (revised January 10, 2025)

Please note that this calendar is a projection of the course curriculum developed at the start of the semester. As the semester progresses minor changes may be necessary. These will be announced in class and posted on Canvas. It is your responsibility to come to class to learn about any modifications, as well as check Canvas regularly to stay apprised of changes in the course structure.

Date	Concepts/Topics/ Classroom Activities	Discussion Chapters	Assignment <u>Due On This Day</u>
Jan 13	<ul><li>Introduction</li></ul>		
Jan 15	■ Why Marketing Matters to You	• Chapter 1	Have read the chapter
Jan 17	■ Why Marketing Matters to You (cont.)	• Chapter 1	
Jan 20	■ No class, Dr. Martin L. King Day		
Jan 22	■ Why Marketing Matters to You		
Jan 24	Strategic Planning	• Chapter 2	Have read the chapter
Jan 27	■ Strategic Planning (cont.)	• Chapter 2	
Jan 29	Quiz 1 on Chapters 1-2		Be prepared for quiz
	■ The Global Environment	<ul><li>Chapter 3</li></ul>	<ul> <li>Have read the chapter</li> </ul>
Jan 31	Consumer Behavior	• Chapter 4	<ul> <li>Have read the chapter</li> </ul>
Feb 3	Consumer Behavior (cont.)	• Chapter 4	
Feb 5	Exam 1 on Ch. 1-4		Bring Scantron/pencil
Feb 7	Marketing Research and Analytics	• Chapter 5	Have read the chapter
Feb 10	■ Marketing Research and Analytics (cont.)	• Chapter 5	
Feb 12	■ Product Development	• Chapter 6	Have read the chapter
Feb 14	Product Development (cont.)	• Chapter 6	
Feb 17	<ul><li>Quiz on Ch. 5-6</li><li>Segmentation, Targeting, Positioning</li></ul>	Chapter 7	Be prepared for quiz     Have read the chapter
Feb 19	<ul> <li>Segmentation, Targeting, Positioning (cont.)</li> </ul>	• Chapter 7	
Feb 21	■ Promotional Strategies	• Chapter 8	Have read the chapter
Feb 24	■ Promotional Strategies (cont.)	• Chapter 8	
Feb 26	Promotional Strategies (cont.)	• Chapter 8	
Feb 28	Exam 2 on Ch. 5-8		Bring Scantron/pencil
Mar 3	■ Personal Selling	• Chapter 9	Have read the chapter
Mar 5	Personal Selling (cont.)	• Chapter 9	

Mar 10				
Mar 12	Mar 7	Supply Chain/Logistical Management	• Chapter 10	Have read the chapter
Pricing Have read the cha  Mar 14 Project Work  Mar 17-21 SPRING BREAK  Mar 24 Pricing (cont.) • Chapter 11  Mar 26 Retailing • Chapter 12 • Have read the cha  Mar 28 Exam 3 on Ch. 9-12 • Bring Scantron/pe  Mar 31 Digital and Social Media Marketing • Chapter 13 • Have read the cha  Apr 2 Digital and Social Media Marketing (cont.) • Chapter 13  Apr 4 Digital and Social Media Marketing (cont.) • Chapter 13  Apr 7 Branding • Chapter 14 • Have read the cha  Apr 9 Branding (cont.) • Chapter 14  Apr 11 Quiz on Ch. 13-14 • Chapter 15  Apr 14 Project Work  Apr 16 Customer Relationship Management  Apr 18 Social Responsibility and Sustainability • Chapter 15  Apr 21 Exam 4 on Ch. 13-16  Apr 23 Project Work  Apr 25 Project Work  Apr 28 Written Project Plan Due  Presentations  Apr 30 Present your plan  Present your plan	Mar 10	Supply Chain/Logistical Management (cont.)	• Chapter 10	
Mar 14 * Project Work   Mar 17-21 SPRING BREAK   Mar 24 * Pricing (cont.) * Chapter 11   Mar 26 * Retailing * Chapter 12 * Have read the cha   Mar 28 * Exam 3 on Ch. 9-12 * Bring Scantron/pe   Mar 31 * Digital and Social Media Marketing * Chapter 13 * Have read the cha   Apr 2 * Digital and Social Media Marketing (cont.) * Chapter 13 * Chapter 13   Apr 4 * Digital and Social Media Marketing (cont.) * Chapter 13 * Have read the cha   Apr 9 * Branding * Chapter 14 * Have read the cha   Apr 9 * Branding (cont.) * Chapter 14 * Be prepared for quality and the cha   Apr 11 * Quiz on Ch. 13-14 * Chapter 15 * Be prepared for quality and Sustainability and Sustai	Mar 12		• Chapter 11	<ul><li>Be prepared for quiz</li><li>Have read the chapter</li></ul>
Mar 24 Pricing (cont.)	Mar 14	Project Work		·
Mar 26	Mar 17-21	SPRING BREAK		
Mar 28	Mar 24	Pricing (cont.)	• Chapter 11	
Mar 31 Digital and Social Media Marketing Cont. Have read the char Digital and Social Media Marketing (cont.) Chapter 13  Apr 4 Digital and Social Media Marketing (cont.) Chapter 13  Apr 7 Branding Cont. Chapter 14 Have read the char Par 9 Branding (cont.) Chapter 14  Apr 9 Digital and Social Media Marketing (cont.) Chapter 14 Have read the char Chapter 14  Apr 9 Branding Cont. Social Responsibility Management Cont. Chapter 15 Be prepared for quality Have read the char Project Work  Apr 16 Customer Relationship Management (cont.) Chapter 15  Apr 18 Social Responsibility and Sustainability Chapter 16 Have read the char Par 23 Project Work  Apr 23 Project Work  Apr 25 Project Work  Apr 28 Written Project Plan Due Presentations Present your plan Present your plan Present your plan	Mar 26	Retailing	• Chapter 12	Have read the chapter
Apr 2	Mar 28	Exam 3 on Ch. 9-12		■ Bring Scantron/pencil
Apr 4	Mar 31	Digital and Social Media Marketing	• Chapter 13	<ul><li>Have read the chapter</li></ul>
Apr 7 Branding Cont.) Chapter 14 Have read the char Apr 9 Branding (cont.) Chapter 14 Be prepared for quality Customer Relationship Management Have read the char Project Work  Apr 16 Customer Relationship Management (cont.) Chapter 15 Be prepared for quality Customer Relationship Management (cont.) Chapter 15 Apr 18 Social Responsibility and Sustainability Chapter 16 Have read the char Apr 21 Exam 4 on Ch. 13-16 Bring Scantron/pe  Apr 23 Project Work  Apr 25 Project Work  Apr 28 Written Project Plan Due Presentations Present your plan  Apr 30 Presentations Present your plan	Apr 2	Digital and Social Media Marketing (cont.)	Chapter 13	
Apr 9	Apr 4	Digital and Social Media Marketing (cont.)	• Chapter 13	
Apr 11	Apr 7	Branding	Chapter 14	Have read the chapter
Customer Relationship Management  Apr 14  Project Work  Apr 16  Customer Relationship Management (cont.)  Apr 18  Social Responsibility and Sustainability  Chapter 15  Apr 21  Exam 4 on Ch. 13-16  Apr 23  Project Work  Apr 25  Project Work  Apr 28  Written Project Plan Due Presentations  Present your plan  Apr 30  Present your plan  Present your plan  Present your plan	Apr 9	Branding (cont.)	Chapter 14	
Apr 14 Project Work  Apr 16 Customer Relationship Management (cont.) Chapter 15  Apr 18 Social Responsibility and Sustainability Chapter 16 Have read the chapter 16 Exam 4 on Ch. 13-16  Apr 21 Exam 4 on Ch. 13-16  Apr 23 Project Work  Apr 25 Project Work  Apr 26 Written Project Plan Due Submit project plan Presentations  Apr 30 Presentations  Present your plan  Present your plan  Present your plan	Apr 11		• Chapter 15	<ul><li>Be prepared for quiz</li><li>Have read the chapter</li></ul>
Apr 18	Apr 14	Project Work		·
Apr 21	Apr 16	Customer Relationship Management (cont.)	• Chapter 15	
Apr 23 Project Work  Apr 25 Project Work  Apr 28 Written Project Plan Due Presentations Present your plan  Apr 30 Present your plan  Present your plan  Present your plan	Apr 18	Social Responsibility and Sustainability	• Chapter 16	Have read the chapter
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<ul> <li>Presentations</li> <li>Present your plan</li> <li>Present your plan</li> </ul>	Apr 25	Project Work		
Apr 30 Presentations Present your plan	Apr 28	<u>-</u>		<ul><li>Submit project plan</li><li>Present your plan</li></ul>
May 2 No class	Apr 30	<ul><li>Presentations</li></ul>		
	May 2	• No class		