

Bowie County Economic Overview 2025

Demographic Profile	2
Unemployment Rate	4
Wage Trends	5
Cost of Living Index	6
Occupation Snapshot	7
Industry Clusters	9
Education Levels	10
Gross Domestic Product	11

Demographic Profile

The population in Bowie County, Texas was 92,747 per American Community Survey data for 2018-2022. The region has a civilian labor force of 39,714 with a participation rate of 54.3%. Of individuals 25 to 64 in Bowie County, Texas, 21.4% have a bachelor's degree or higher which compares with 35.8% in the nation. The median household income in Bowie County, Texas is \$56,628 and the median house value is \$150,300.

		Percent			Value	
	Bowie County, Texas	Texas	USA	Bowie County, Texas	Texas	USA
Demographics	- Child	. c.nuo		1 Child		
Population (ACS)	_	_	-	92,747	29,243,342	331,097,593
Male	50.6%	50.0%	49.6%	46,884	14,624,638	164,200,298
Female	49.4%	50.0%	50.4%	45,863	14,618,704	166,897,295
Median Age ²	_	-	-	38.2	35.2	38.5
Under 18 Years	23.7%	25.3%	22.1%	21,942	7,396,128	73,213,705
18 to 24 Years	8.7%	10.0%	9.4%	8,106	2,936,266	31,282,896
25 to 34 Years	13.3%	14.4%	13.7%	12,329	4,224,194	45,388,153
35 to 44 Years	13.0%	13.8%	12.9%	12,019	4,046,302	42,810,359
45 to 54 Years	12.1%	12.3%	12.4%	11,182	3,597,088	41,087,357
55 to 64 Years	12.2%	11.2%	12.9%	11,330	3,274,387	42,577,475
65 to 74 Years	9.9%	7.9%	9.7%	9,224	2,297,666	32,260,679
75 Years and Over	7.1%	5.0%	6.8%	6,615	1,471,311	22,476,969
Race: White	66.8%	59.1%	65.9%	61,938	17,293,460	218,123,424
Race: Black or African American	25.3%	12.1%	12.5%	23,462	3,552,579	41,288,572
Race: American Indian and Alaska Native	0.5%	0.6%	0.8%	477	169,576	2,786,431
Race: Asian	1.3%	5.2%	5.8%	1,250	1,511,069	19,112,979
Race: Native Hawaiian and Other Pacific Islander	0.1%	0.1%	0.2%	104	27,350	624,863
Race: Some Other Race	2.3%	7.8%	6.0%	2,121	2,281,525	20,018,544
Race: Two or More Races	3.7%	15.1%	8.8%	3,395	4,407,783	29,142,780
Hispanic or Latino (of any race)	8.1%	39.9%	18.7%	7,521	11,665,280	61,755,866
Population Growth						
Population (Pop Estimates) ⁴	_	-	-	91,687	30,503,301	334,914,895
Population Annual Average Growth ⁴	-0.2%	1.4%	0.6%	-174	402,366	1,885,495
People per Square Mile ⁴	_	_	-	103.6	116.8	94.8
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	54.3%	65.0%	63.3%	39,714	14,674,135	167,857,207
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	71.2%	81.5%	82.8%	25,275	9,621,423	106,380,520
Armed Forces Labor Force	0.0%	0.5%	0.5%	20	110,177	1,236,378
Veterans, Age 18-64	5.5%	4.7%	4.3%	3,037	835,988	8,636,019
Veterans Labor Force Participation Rate and Size, Age 18-64	66.1%	78.7%	77.1%	2,006	658,147	6,656,238
Median Household Income ²	_	_	-	\$56,628	\$73,035	\$75,149
Per Capita Income	_	-	-	\$30,103	\$37,514	\$41,261
Mean Commute Time (minutes)	_	_	_	18.3	26.6	26.7
Commute via Public Transportation	0.3%	1.0%	3.8%	123	142,353	5,945,723
Educational Attainment, Age 25-64						
No High School Diploma	9.6%	13.9%	10.1%	4,511	2,103,422	17,373,867
High School Graduate	36.1%	24.1%	25.1%	16,913	3,653,228	43,176,248

Summary¹

About This Report

Summary¹

		Percent			Value	
	Bowie County,			Bowie County,		
	Texas	Texas	USA	Texas	Texas	USA
Some College, No Degree	24.5%	20.9%	19.7%	11,485	3,158,279	33,916,989
Associate's Degree	8.4%	7.9%	9.2%	3,923	1,199,146	15,886,884
Bachelor's Degree	14.1%	21.7%	22.4%	6,603	3,281,456	38,451,123
Postgraduate Degree	7.3%	11.5%	13.4%	3,425	1,746,440	23,058,233
Housing						
Total Housing Units	-	_	_	39,659	11,654,971	140,943,613
Median House Value (of owner-occupied units) ^{2,5}	-	_	_	\$150,300	\$238,000	\$281,900
Homeowner Vacancy	0.7%	1.2%	1.1%	163	78,790	931,393
Rental Vacancy	2.9%	7.4%	5.5%	386	318,227	2,623,236
Renter-Occupied Housing Units (% of Occupied Units)	37.1%	37.6%	35.2%	12,811	3,944,826	44,238,593
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	6.2%	5.3%	8.3%	2,135	551,100	10,474,870
Total Owner Occupied Housing units	62.9%	62.4%	64.8%	21,675	6,545,727	81,497,760
Social						
Poverty Level (of all people)	17.4%	13.9%	12.5%	15,117	3,990,326	40,521,584
Households Receiving Food Stamps/SNAP	11.6%	11.5%	11.5%	4,009	1,209,485	14,486,880
Enrolled in Grade 12 (% of total population)	1.4%	1.5%	1.4%	1,273	433,670	4,476,703
Disconnected Youth ³	2.5%	3.0%	2.5%	113	50,502	430,795
Children in Single Parent Families (% of all children)	41.5%	34.1%	34.0%	8,513	2,400,195	23,568,955
Uninsured	15.5%	17.6%	8.7%	13,476	5,056,008	28,315,092
With a Disability, Age 18-64	11.6%	9.7%	10.5%	5,834	1,710,522	20,879,820
With a Disability, Age 18-64, Labor Force Participation Rate and Size	33.9%	49.8%	45.5%	1,975	851,439	9,492,098
Foreign Born	4.1%	17.1%	13.7%	3,841	4,987,855	45,281,071
Speak English Less Than Very Well (population 5 yrs and over)	2.5%	13.0%	8.2%	2,138	3,538,224	25,704,846

Source: JobsEQ®

1. American Community Survey 2018-2022, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

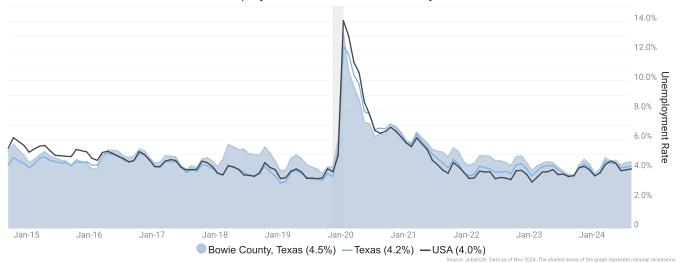
4. Census Population Estimate for 2023, annual average growth rate since 2013.

5. The Census's method for calculating median house values changed with the 2022 data set, so pre-2022 values are not directly comparable with later data.

About This Report

Unemployment Rate

The unemployment rate for Bowie County, Texas was 4.5% as of November 2024. The regional unemployment rate was higher than the national rate of 4.0%. One year earlier, in November 2023, the unemployment rate in Bowie County, Texas was 3.6%.



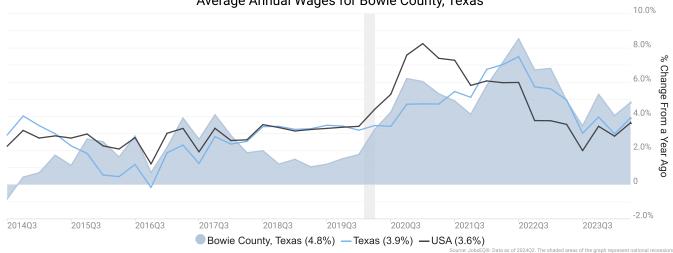
Unemployment Rate for Bowie County, Texas

Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through November 2024.

About This Report

Wage Trends

The average worker in Bowie County, Texas earned annual wages of \$50,822 as of 2024Q2. Average annual wages per worker increased 4.8% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$72,405 in the nation as of 2024Q2.



Average Annual Wages for Bowie County, Texas

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2024Q1 with preliminary estimates updated to 2024Q2.

About This Report

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 6.8% lower in Bowie County, Texas than the U.S. average.

Cost of Living Information

		Cost of Living Inde	K
	Annual Average Salary	(Base US)	US Purchasing Power
Bowie County, Texas	\$50,822	93.2	\$54,512
Texas	\$71,898	93.6	\$76,845
USA	\$72,405	100.0	\$72,405

Source: JobsEQ®

Data as of 2024Q2

Cost of Living per <u>COLI</u>, data as of 2024Q3, imputed by Chmura where necessary.

About This Report

Occupation Snapshot

The largest major occupation group in Bowie County, Texas is Office and Administrative Support Occupations, employing 5,283 workers. The next-largest occupation groups in the region are Food Preparation and Serving Related Occupations (4,516 workers) and Sales and Related Occupations (4,334). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Healthcare Practitioners and Technical Occupations (LQ = 1.35), Protective Service Occupations (1.25), and Installation, Maintenance, and Repair Occupations (1.23).

Occupation groups in Bowie County, Texas with the highest average wages per worker are Healthcare Practitioners and Technical Occupations (\$98,400), Management Occupations (\$94,300), and Architecture and Engineering Occupations (\$91,300). The unemployment rate in the region varied among the major groups from 1.3% among Legal Occupations to 6.7% among Food Preparation and Serving Related Occupations.

Over the next 1 year, the fastest growing occupation group in Bowie County, Texas is expected to be Healthcare Support Occupations with a +1.0% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+22 jobs) and Healthcare Practitioners and Technical Occupations (+13). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (874 jobs) and Sales and Related Occupations (567).

				Ci	urrent			5-Year	History		1	L-Year Foreca	st	
soc	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
43-0000	Office and Administrative Support	5,283	\$41,300	1.00	182	3.6%	170	-117	-0.4%	519	245	320	-46	-0.9%
35-0000	Food Preparation and Serving Related	4,516	\$28,000	1.22	245	6.7%	284	-139	-0.6%	871	379	495	-3	-0.1%
41-0000	Sales and Related	4,334	\$41,600	1.10	202	5.3%	411	3	0.0%	535	245	322	-32	-0.7%
11-0000	Management	3,734	\$94,300	1.07	69	2.1%	204	314	1.8%	301	112	187	2	0.0%
29-0000	Healthcare Practitioners and Technical	3,616	\$98,400	1.35	50	1.7%	768	20	0.1%	212	103	96	13	0.4%
53-0000	Transportation and Material Moving	3,589	\$43,800	0.92	215	6.6%	209	145	0.8%	451	177	276	-2	-0.1%
25-0000	Educational Instruction and Library	2,942	\$51,900	1.21	77	3.0%	88	134	0.9%	246	115	135	-4	-0.1%
13-0000	Business and Financial Operations	2,375	\$70,500	0.82	63	2.9%	75	51	0.4%	189	66	122	0	0.0%
31-0000	Healthcare Support	2,252	\$30,800	1.09	73	3.9%	132	-190	-1.6%	333	139	171	22	1.0%
49-0000	Installation, Maintenance, and Repair	2,154	\$52,500	1.23	55	2.9%	137	70	0.7%	184	75	110	-1	-0.1%
51-0000	Production	1,854	\$44,700	0.75	100	5.1%	39	194	2.2%	184	72	124	-13	-0.7%
47-0000	Construction and Extraction	1,803	\$47,200	0.90	94	6.0%	52	143	1.7%	152	55	95	2	0.1%
37-0000	Building and Grounds Cleaning and Maintenance	1,434	\$31,000	0.97	72	6.0%	55	-210	-2.7%	190	84	107	-1	-0.1%
33-0000	Protective Service	1,211	\$49,400	1.25	29	2.6%	37	-136	-2.1%	107	44	68	-6	-0.5%
39-0000	Personal Care and Service	884	\$31,300	0.76	45	5.2%	24	-45	-1.0%	146	57	89	1	0.1%
15-0000	Computer and Mathematical	847	\$85,400	0.59	20	2.5%	42	64	1.6%	54	19	31	4	0.5%

Bowie County, Texas, 2024Q2¹

About This Report

Bowie County, Texas, 2024Q21

				Cı	urrent			5-Year	History		1	-Year Foreca	st	
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
21-0000	Community and Social Service	673	\$52,500	0.81	18	3.0%	78	-17	-0.5%	61	25	34	2	0.3%
27-0000	Arts, Design, Entertainment, Sports, and Media	459	\$57,300	0.56	19	5.0%	32	9	0.4%	43	17	26	0	-0.1%
17-0000	Architecture and Engineering	424	\$91,300	0.59	9	2.6%	19	14	0.7%	28	10	17	0	0.0%
19-0000	Life, Physical, and Social Science	342	\$78,800	0.83	5	2.3%	14	-30	-1.7%	28	5	23	0	0.0%
23-0000	Legal	277	\$88,500	0.74	3	1.3%	5	-43	-2.8%	15	7	9	-1	-0.2%
45-0000	Farming, Fishing, and Forestry	121	\$39,300	0.46	7	6.3%	2	2	0.3%	17	7	11	-1	-0.7%
	Total - All Occupations	45,125	\$53,700	1.00	1,653	4.1%	2,876	235	0.1%	4,869	2,059	2,870	-59	-0.1%

Source: JobsEQ®

Data as of 2024Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of

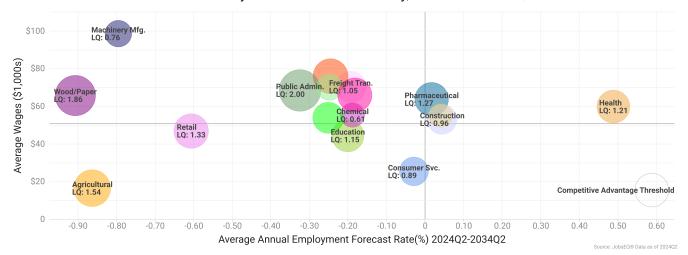
Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2024Q1, imputed where necessary with preliminary estimates updated to 2024Q2. Wages by occupation are as of 2024 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

About This Report

Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Bowie County, Texas with the highest relative concentration is Public Admin. with a location quotient of 2.00. This cluster employs 3,849 workers in the region with an average wage of \$68,377. Employment in the Public Admin. cluster is projected to contract in the region about 0.3% per year over the next ten years.

Industry Clusters for Bowie County, Texas as of 2024Q2



Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2024Q1 with preliminary estimates updated to 2024Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

About This Report

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Bowie County, Texas is projected to contract 0.1% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.2% per year, those requiring a bachelor's degree are forecast to grow 0.1% per year, and occupations typically needing a 2-year degree or certificate are expected to grow 0.2% per year.

Doctoral or professional degree (\$178,700) 0.2% Master's degree (\$87,500) 0.8% Bachelor's degree (\$78,600) 0.1% Associate's degree (\$59,900) 0.2% Postsecondary non-degree award (\$46,500) 0.1% High school diploma or equivalent (\$44,800) -0.3% Some college, no degree (\$38,100) 0.6% None (\$30,900) -0.3% All Levels (\$53,700) -0.1% Source: JobsEQ® Data as of 202402

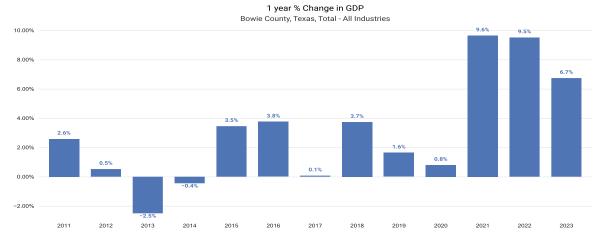
Annual Average Projected Job Growth by Education Levels

Employment by occupation data are estimates are as of 2024Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

About This Report

Gross Domestic Product

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2023, nominal GDP in Bowie County, Texas expanded 6.7%. This follows growth of 9.5% in 2022. As of 2023, total GDP in Bowie County, Texas was \$4,759,852,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2023.

Of the sectors in Bowie County, Texas, Health Care and Social Assistance contributed the largest portion of GDP in 2023, \$682,750,000 The next-largest contributions came from Retail Trade (\$551,151,000); Public Administration (\$461,972,000); and Manufacturing (\$460,179,000).

About This Report

GDP (in \$ millions)

Bowie County, Texas, 2023

Health Care and Social Assistance (62)

Retail Trade (44)			
			\$551
Public Administration (92)			
		\$462	
Manufacturing (31)			
		\$460	
Real Estate and Rental and Leasing (53)			
	\$422		
Wholesale Trade (42)			
	\$422		
Educational Services (61)			
\$330			
Construction (23)			
\$222			
Transportation and Warehousing (48)			
\$194			
Accommodation and Food Services (72)			
\$174			
1			

Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2023.

About This Report